

2024 Security Officer Workshop ~ Evolving from Robbery to Active Threat Strategies for Your Bank



- Role of “Deter, Detect, Delay & Defend”
- Insight into the Criminal Mind & How they View your Bank
- Develop Security Zones
- New Ideas for Physical Security
- Robbery & Active Threats
- Adapting to Current Perils
- Updated Physical Security Checklists



On-Demand
Recorded Session

About the Presenter

Jim Rechel is president of The Rechel Group, Inc., Cincinnati, OH, which specializes in security intervention solutions. As former director of bank protection for Fifth Third Bank in Cincinnati, he was responsible for the fraud-prevention and investigation program for the credit- and debit-card portfolio. Prior to this, he held various positions within the bank protection department, and was a loan officer for Fifth Third Bank. Rechel was also a special agent with the FBI and investigated white-collar crime, including bank fraud, government corruption, bank robberies and narcotics cases.



Rechel

Registration Fees

CBAI MEMBER

On-Demand Recorded Session \$500 per bank

****PROSPECTIVE-MEMBER**

On-Demand Recorded Session \$1,000 per bank

CDD members receive a 10% discount on live attendance only.

***Only financial institutions/firms eligible for CBAI membership.*

SEMINAR MATERIALS/ON-DEMAND RECORDED SESSION

The on-demand recorded session will be emailed to participants approximately 7-10 business days after the live event takes place. Your entire bank can utilize this session for training as it includes the video from the day of the program, plus the exact same handout materials as the live session. For more information, please contact Melinda at CBAI Headquarters.

CONTINUING EDUCATION CREDITS

If you have earned an ICBA Certification, CPE credit earned through your state banking association may be submitted for CPE purposes. Please note, approval is subject to review and must satisfy the respective certification requirements.

Registration Form

2024 SECURITY OFFICER WORKSHOP - EVOLVING FROM ROBBERY TO ACTIVE THREAT STRATEGIES FOR YOUR BANK ON-DEMAND RECORDED SESSION

Name of Bank _____

Address _____

City, State, Zip _____

Tel. No. _____

Name/Title _____

E-Mail _____

(E-mail addresses are required for registration).

Name/Title _____

E-Mail _____

(E-mail addresses are required for registration).

I have special needs, please contact me before the seminar.

Please select your payment method.

Check Enclosed Check in Mail

Pay at Door Credit Card*

**If you are paying by credit card, please fill out the following information.
(Visa, MasterCard & Discover accepted).*

Name as It Reads on Card _____

Company Name on Card _____

Billing Address of Card _____

Card Number _____ Exp. Date _____

Three-Digit Security Code _____



Click it in:
www.cbai.com



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CBAI Education Department
901 Community Drive
Springfield, IL 62703-5184



Fax it in:
(217) 585-8738



Call it in:
(800) 736-2224
(217) 529-2265

Date and Location

On-Demand Recorded Session

Agenda

Registration begins at 8:30 a.m. The seminar runs from 9 a.m. to approximately 4 p.m. Breakfast and lunch are provided.

CBAI is a registered Public Accounting Continuing Professional Education (CPE) provider by the Illinois Dept. of Financial and Professional Regulation.

Fees include hand-out materials, refreshment breaks, and lunch. An income-tax deduction may be allowed for educational expenses undertaken to maintain or improve professional skills. Registrants cancelling two days prior to each seminar receive 100% refund; one day prior, 50%; the day of the seminar, no refund. All cancellations must be made in writing prior to the seminar day. Invoices and training materials will be sent to all "no shows."

Tracy McQuinn, Sr Vice President
Melinda McClelland, VP
Jennifer Nika, VP
Tina Wilder, Administrative Asst.
Dept. Education & Special Events
800/736-2224 Fax: 217/585-8738

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